

Week of April 2, 2018

## Market Notes

	DJIA	DIA	Nasdaq	QQQ	Status
Nov 7	23,557	235.42	6,767	153.88	Bought QQQ
Feb 7	24,893	251.26	7,051	161.9	Sold QQQ and DIA
Feb 27	25,410	256.12	7,330	169.5	Bought QQQ and DIA
Mar 15	24,876	251.40	7,481	171.53	Sold QQQ and DIA
Apr 2	23,644	236.15	6,870	155.51	

The FANGs bite back!! That is Facebook, Amazon, Netflix and Google. Amazon has been the subject of Trump tweets, that Amazon doesn't pay its fair share of taxes and uses the US Post office for delivery while putting 1,000 of retailers out of business. According to Barron's, Amazon Web Services could receive the contract for Dept of Defense cloud computing. AWS effectively subsidizes Amazon's retail business. Wonder if Trump will notice that!

Some statistics and some earnings highlights this week:

**Apr 3: Stats: Earnings:** Intl Speedway, Greenbrier

**Apr 4: Stats:** Feb Factory orders **Earnings:** Fred's, Lennar, Carmax, Resources Connection, Acuity Brands

**Apr 5: Stats:** Feb Intl Trade **Earnings:** RPM Int'l, WD 40, Monsanto

**Apr 6: Statistics:** March Nonfarm Payrolls\*, Mar Unemployment rate, Feb Consumer Credit **Earnings:**

\*Payrolls of non-farm jobs, excludes private households, non-profit, military and Proprietors. Data used to assist policymakers and economists with determining current start of economy and predicting future levels of economic activity

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